

# MATCHING GIFTS

---



**Globe Santa**

Please check with your Human Resources department to determine your company's matching gift policies and procedures. Here is a list of companies who have recently matched their employee's gifts to Globe Santa:

Adage Capital Management

Adobe

Alexion Pharmaceuticals

Aon

American Express

Ameriprise Financial

Apple

Avon

Babson Capital

Bank of America

Bank of Canton

Baupost Group

BD Associates

BNY Mellon

Bristol-Meyers Squibb

CNA

Citizens Bank

Covidien

Dell

Eastern Bank

Eaton Vance Investment Managers

Equifax

ExxonMobil

Fiduciary Trust Company

FM Global

GE

GlaxoSmithKline

Google

Grand Circle Foundation

Grantham, Mayo, Van Otterloo & Co. LLC

Harvard University

Houghton Mifflin

John Hancock

LoJack Corporation

Loomis Sayles & Co.

Macy's

McKesson Foundation

Merck

Merrill Lynch

MIB

MFS

Microsoft

Millennium

Millipore

National Grid

New York Life

Nstar

Oracle

P & G

Pfizer Foundation

Putnam Investments

SAP

State Street

Sun Microsystems

The Boston Foundation

ThermoFisher Scientific

Travelers

TripAdvisor

Tyco

Verizon

VMware

Waters Corporation

Wellington Management Company

White Mountains Capital

Woodland Partners, Inc.

The Globe Santa Fund is recognized by the Internal Revenue Service as a not-for-profit public charity under Section 501-(c) (3) of the Internal Revenue Code. Contributions to the Globe Santa Fund are tax-deductible to the extent permitted by law. Globe Santa's Federal Tax ID is 04-2731195. In addition, your company may require the following (attached) IRS Recognition documentation. Please contact Sue Roberts at 617-929-2007 or [susan.roberts@globe.com](mailto:susan.roberts@globe.com) for further assistance. Thank you!

Internal Revenue Service  
District Director

Department of the Treasury

P. O. Box 9107

10 AUG 1981

Employer Identification Number:

Accounting Period Ending:

~~November 30~~

Foundation Status Classification:

170(b)(1)(A)(vi) & 509(a)(1)

Advance Ruling Period Ends:

~~November 30, 1982~~

Person to Contact:

~~Margaret Evans~~

Contact Telephone Number:

~~223-1291~~

▷ The Boston Globe Foundation, Inc.  
135 Marriagay Boulevard  
Boston, MA 02107

FED ID

04-2731195

BOS-81-1189

Dear Applicant:

Based on information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code.

Because you are a newly created organization, we are not now making a final determination of your foundation status under section 509(a) of the Code. However, we have determined that you can reasonably be expected to be a publicly supported organization described in section **170(b)(1)(A)(vi) & 509(a)(1)**

Accordingly, you will be treated as a publicly supported organization, and not as a private foundation, during an advance ruling period. This advance ruling period begins on the date of your inception and ends on the date shown above.

Within 90 days after the end of your advance ruling period, you must submit to us information needed to determine whether you have met the requirements of the applicable support test during the advance ruling period. If you establish that you have been a publicly supported organization, you will be classified as a section 509(a)(1) or 509(a)(2) organization as long as you continue to meet the requirements of the applicable support test. If you do not meet the public support requirements during the advance ruling period, you will be classified as a private foundation for future periods. Also, if you are classified as a private foundation, you will be treated as a private foundation from the date of your inception for purposes of sections 507(d) and 4940.

Grantors and donors may rely on the determination that you are not a private foundation until 90 days after the end of your advance ruling period. If you submit the required information within the 90 days, grantors and donors may continue to rely on the advance determination until the Service makes a final determination of your foundation status. However, if notice that you will no longer be treated as a section **509(a)(1)** organization is published in the Internal Revenue Bulletin, grantors and donors may not rely on this determination after the date of such publication. Also, a grantor or donor may not rely on this determination if he or she was in part responsible for, or was aware of, the act or failure to act that resulted in your loss of section **509(a)(1)** status, or acquired knowledge that the Internal Revenue Service had given notice that you would be removed from classification as a section **509(a)(1)** organization.

District Director, Boston District

(over)

Letter 1045(DO) (6-77)

If your sources of support, or your purposes, character, or method of operation change, please let us know so we can consider the effect of the change on your exempt status and foundation status. Also, you should inform us of all changes in your name or address.

Generally, you are not liable for social security (FICA) taxes unless you file a waiver of exemption certificate as provided in the Federal Insurance Contributions Act. If you have paid FICA taxes without filing the waiver, you should call us. You are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, you are not automatically exempt from other Federal excise taxes. If you have any questions about excise, employment, or other Federal taxes, please let us know.

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

You are required to file Form 990, Return of Organization Exempt from Income Tax, only if your gross receipts each year are normally more than \$10,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of your annual accounting period. The law imposes a penalty of \$10 a day, up to a maximum of \$5,000, when a return is filed late, unless there is reasonable cause for the delay.

You are not required to file Federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T. In this letter, we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

You need an employer identification number even if you have no employees. If an employer identification number was not entered on your application, a number will be assigned to you and you will be advised of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

Because this letter could help resolve any questions about your exempt status and foundation status, you should keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

Sincerely yours,

~~ROBERT E. MOSE~~  
District Director

cc: James S. Davis  
Bingham, Dana & Gould  
100 Federal Street  
Boston, MA 02110

Letter 1045(DO) (6-77)

0002/003

11/23/2003 SUN 22:15 FAX

Internal Revenue Service  
District Director

REC'D  
5/4/82

Department of the Treasury  
P.O. Box 9107  
Boston, MA 02203

Date: MAY 02 1982

Our Letter Dated:  
November 10, 1982  
Person to Contact:  
Marcus E. Darr  
Contact Telephone Number:  
223-6314

▷ The Boston Globe Foundation  
135 Morrissey Boulevard  
Boston, MA 02107

Dear Applicant:

This modifies our letter of the above date in which we stated that you would be treated as an organization which is not a private foundation until the expiration of your advance ruling period.

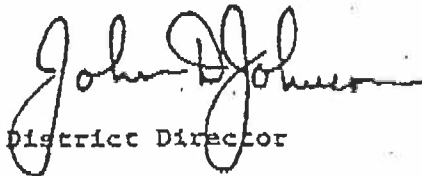
Based on the information you submitted, we have determined that you are not a private foundation within the meaning of section 509(a) of the Internal Revenue Code, because you are an organization of the type described in section \* . Your exempt status under section 501(c)(3) of the code is still in effect. \* 170(b)(1)(A)(vi) and 509(a)(1)

Grantors and contributors may rely on this determination until the Internal Revenue Service publishes notice to the contrary. However, a grantor or a contributor may not rely on this determination if he or she was in part responsible for, or was aware of, the act or failure to act that resulted in your loss of section 509(a)(1) status, or acquired knowledge that the Internal Revenue Service had given notice that you would be removed from classification as a section 509(a)(1) organization.

Because this letter could help resolve any questions about your private foundation status, please keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown above.

Sincerely yours,

  
District Director

For tax years ending on and after December 31, 1982, organizations whose gross receipts are not normally more than \$25,000.00 are excused from filing Form 990. For guidance in determining if your gross receipts are "normally" not more than the \$25,000.00 limit, see the instructions for the Form 990.